Team name: AqueousJoint Date updated: 20/09/21

S1: Title & Elevator Pitch/Headline	<ul> <li>Revolutionizing biolubrication</li> <li>Imagine that we could relieve the pain of patients with joint disorders by locally injecting our lubricant that coats and protects cartilage to enable smooth articulation.</li> <li>AqueousJoint</li> </ul>
S2: The problem and who has it	<ul> <li>More than 300M people globally suffer from Osteoarthritis, a cartilage disorder</li> <li>Articulation of unprotected, damaged cartilage leads to pain for the patient</li> <li>Unable to maintain active lifestyle</li> </ul>
S3: The solution	<ul> <li>Mechanical protection of cartilage surfaces</li> <li>by directly applying a robust, long-lasting boundary lubricant that resists high loads and shear forces</li> <li>anticipated to lead to less pain by restoring natural lubrication</li> </ul>
S4: Product (how it addresses the problem)	<ul> <li>AqueousJoint developed as an intra-articular knee injectable to treat mild/moderate OA</li> <li>Anticipated patient benefits: reducing pain, delaying surgery, improving dosing schedule</li> </ul>
S5: Technology	<ul> <li>AJ composed of elastic, lipid-based spheres that are stabilized by a highly hydrated polymer</li> <li>Adsorb to surface</li> <li>Hold hydration water in the most efficient way, water is the lubricating element</li> </ul>
S6: Competing approaches	<ul> <li>Hyaluronic acid, corticosteroids and biologics injectables</li> <li>HA dominates market, GAM &gt; 3Bn anticipated to grow at ~10% CAGR</li> <li>HA: viscous supplement, different MOA, shorter retention time</li> </ul>
S7: Traction	<ul> <li>Funding through governmental and private investors</li> <li>LIPO holds exclusive IP license covering 7 patents to commercialize its unique biolubricants</li> <li>Under feasibility study with commercial partner to co-develop an innovative Dry Eye solution</li> <li>Strong interest from 2 medtech players to sublicense AJ for commercialization</li> </ul>
S8: Team	<ul> <li>Founders team worked together as scientists before spinning out the technology</li> <li>Currently 14 FTE with strong expertise in quality assurance, product development, BD, management and clinical matters</li> <li>Supported by highly experienced advisory</li> </ul>
S9: Closing Why AqueousJoint?	<ul> <li>Lubrication capability outperforms HA by 2 orders of magnitude at 10x higher pressures</li> <li>+ retention time in joint cavity &gt;50x longer than market standard HA</li> <li>Shows its disruptive potential</li> </ul>